

Building a Better Future - Promoting High Quality Development of International Mining Cooperation among SCO Countries

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Abstract:The Shanghai Cooperation Organization (SCO) is a permanent intergovernmental international organization established in Shanghai, China in 2001 by the People’s Republic of China, the Republic of Kazakhstan, the Kyrgyz Republic, the Russian Federation, the Republic of Tajikistan, and the Republic of Uzbekistan. As of now, the Shanghai Cooperation Organization has 10 member states, 2 observer states, and 14 dialogue partners. The total area of member countries exceeds 37 million square kilometers, accounting for approximately 25% of the global land area; The total population in the region is nearly 3.6 billion, accounting for half of the world’s population, and the total gross domestic product of the countries within the organization exceeds 23 trillion US dollars.

The Shanghai Cooperation Organization has always maintained strong vitality and cooperation momentum, fundamentally because it creatively proposed and consistently practiced the “Shanghai Spirit”, advocating mutual trust, mutual benefit, equality, consultation, respect for diverse civilizations, and seeking common development. This goes beyond outdated concepts such as clash of civilizations, Cold War mentality, and zero sum games, opening a new page in the history of international relations and gaining increasingly widespread recognition from the international community.

In the economic cooperation and exchanges among the member states of the Shanghai Cooperation Organization, international mining operation cooperation is an important field. With the abundant mineral resources and deepening cooperation of the SCO countries, it has demonstrated enormous development potential. Under the cooperation framework of the Shanghai Cooperation Organization, international mining operation cooperation is not only of great significance to the economic development of various countries, but also occupies an increasingly important position in the global mining landscape.

Keywords: Shanghai cooperation organization; International mining; Economy development; Mineral resources

Online publication: October 20, 2025

1. Overview of mining resources in SCO countries

1.1. Russia

Russia is one of the countries with the richest mineral resources in the world, possessing almost all known

mineral resources in the world. In terms of metallic minerals, there are huge reserves of iron ore, mainly distributed in the Kursk magnetic anomaly zone, Kachkanal and other areas. Its high-quality iron ore provides a solid foundation for the steel industry. Copper resources are abundant, such as the copper nickel mine in the Norilsk region, which is a world-renowned polymetallic mining area. Meanwhile, Russia's gold resources should not be underestimated, with a long history of gold mining in places such as Magadan Oblast^[1]. Among non-metallic minerals, potassium salt reserves rank among the top in the world, mainly concentrated in the Ural region, which has a profound impact on global agricultural fertilizer production.

1.2. Kazakhstan

Kazakhstan is known as the 'energy and raw material base'. Oil and natural gas resources are its pillar minerals, and the coastal areas of the Caspian Sea are important oil and gas producing regions, occupying a certain share in the global energy market. Among metallic minerals, chromium ore reserves rank among the top in the world, mainly distributed in Aktobe Oblast and other areas. The copper production is also relatively high, such as the large copper mine in Khonrad. In addition, Kazakhstan has abundant uranium resources and is an important uranium producing country in the world^[2]. Its uranium mines are mainly concentrated in South Kazakhstan Oblast and other areas, playing an important role in the global development of nuclear energy.

1.3. Other countries

Kyrgyzstan has abundant gold resources, and the Kumtor gold mine is the largest gold mine in the country, with significant influence in Central Asia. Tajikistan has considerable reserves of lead-zinc mines, and the Arden Topkan lead-zinc mine is an important mining area that contributes significantly to the country's economy. Uzbekistan's gold production ranks among the top in Central Asia, and the Mulongtao gold mine is a world-renowned mega gold mine. India has abundant reserves of iron ore, manganese ore, and other minerals, with its iron ore mainly distributed in places such as Odisha, occupying a certain market share in international iron ore trade. Pakistan has resources such as chromite and gold mines, with chromite mainly concentrated in Balochistan province. Iran is rich in oil and natural gas resources, and also has certain reserves in metal minerals such as copper and iron. For example, the Sarcheshme copper deposit is one of the important copper mines in the Middle East. Belarus has abundant potassium salt resources and is one of the world's important producers and exporters of potassium salt.

2. Cooperative operation mode of mines among SCO countries

2.1. Main mining projects and operating models

The China Kazakhstan crude oil pipeline project is an important cooperation project between China and Kazakhstan in the field of energy. The pipeline starts from Atyrau on the Caspian Sea coast of Kazakhstan in the west and ends at Alashankou in Xinjiang, China in the east, with a total length of nearly 3000 kilometers. Adopting a joint venture operation model, China and Kazakhstan jointly invest and manage, ensuring stable transportation of crude oil, meeting some of China's energy needs, and expanding the market for Kazakhstan's crude oil exports.

The China Russia Yamal liquefied natural gas project is jointly developed by multiple parties including China and Russia. Adopting a shareholding system for operation, Chinese enterprises participate in investment and construction. The project utilizes advanced liquefied natural gas technology to liquefy and transport natural

gas, which not only meets the energy needs of Europe and other regions, but also strengthens the energy trade links between Russia and the Asian market through Arctic shipping, and has an important impact on the global natural gas market pattern.

2.2. Cooperation and communication in mining operations

China has certain advantages in mining and beneficiation technologies, and has engaged in technical cooperation with other SCO countries. For example, Chinese companies have helped improve mining technology and increase resource recovery rates in some mines in Kazakhstan. Russia has advanced technology in deep mining and geological exploration, and has shared its technical experience with countries such as Kyrgyzstan, enhancing their mining capabilities under complex geological conditions.

SCO countries strengthen talent exchanges in mining related fields through joint education and exchange of international students. Some universities in China have launched cooperative education programs with universities in Russia, Kazakhstan and other countries in the field of mining engineering, aiming to cultivate versatile talents who understand professional knowledge and are familiar with international cooperation. At the enterprise level, technical and management personnel are also sent to each other for learning and exchange, in order to enhance the level of mining operation and management.

2.3. Analysis of challenges faced by international mining operation cooperation

There are certain unstable factors in the political situation of some SCO countries, and regime changes and policy adjustments may affect mining operations. For example, some countries may suddenly adjust their mining tax policies, environmental policies, etc., increasing operational costs and uncertainty for businesses. The political relations between different countries may also affect the progress of cooperation projects, such as geopolitical conflicts that may lead to an increase in trade barriers and affect the import and export of mineral products.

The fluctuations in the global economic situation^[3] will affect the prices of mineral products. For example, during an economic recession, the demand for mineral products such as steel and non-ferrous metals decreases, leading to a drop in prices and a decrease in revenue for mining enterprises. Some SCO countries have relatively weak economic foundations, inadequate financial systems, limited financing channels, and mining enterprises may face funding shortages in project development and operation.

There are significant cultural differences, religious beliefs, and customs among member countries, leading to conflicts between international cooperative enterprises and local communities. In the process of mining construction and operation, if local cultural customs are not respected, it may trigger resistance from local residents and affect project progress. The quality of labor in some countries varies greatly, and enterprises need to invest more costs in training. In addition, the labor market is unstable, which may lead to strikes and other situations, affecting the normal production of mines.

Mining has a significant impact on the environment, and the environmental requirements of the Shanghai Cooperation Organization countries are becoming increasingly strict. Some mining enterprises may face high fines or even production shutdowns for rectification due to inadequate environmental protection measures during the mining process. At the same time, climate change has led to an increase in extreme weather, such as rainstorm and flood, which may cause damage to mine infrastructure and increase operational risks.

3. Development strategy of international mining operations in SCO countries

3.1. Strengthen policy communication and coordination

The Shanghai Cooperation Organization should regularly organize dialogue meetings on mining policies among member states, exchange mining development plans, policies and regulations among countries, and coordinate policy differences. For example, jointly discussing and formulating a unified framework of preferential policies for mining investment to attract more international capital investment.

SCO member countries should connect their own mining development strategies with the “the Belt and Road” initiative. For example, Kazakhstan’s “Bright Road” new economic policy and the “the Belt and Road” initiative complement each other in mine infrastructure construction and cooperation to promote coordinated development of regional mining industry.

3.2. Enhance technological innovation capability

Governments and enterprises of various countries should increase their investment in mining technology research and development, establish special scientific research funds for technology development, encourage professional research institutions and international cooperative enterprises to jointly carry out industrial technology upgrading, precision beneficiation technology, green mining technology, intelligent mining technology, etc. At the same time, all member countries should use Internet technology to build a SCO national mining technology sharing platform, share advanced mining, mineral processing, environmental protection and other technological achievements and experience, and promote the rapid spread and application of technology in the region.

3.3. Strengthen risk management

Before investing in mining projects, international cooperative enterprises should fully assess the local political, economic, social, environmental and other risks, use scientific risk assessment professional models, develop detailed risk response plans, and plan investment and construction strategies reasonably.

Mining operation enterprises should also carry out diversified operations, expand their business areas, and reduce their dependence on a single mineral product. At the same time, strengthen cooperation with different countries and enterprises to diversify risks. For example, Chinese companies jointly invest in and develop comprehensive mining projects with companies from Russia, Kazakhstan, and other countries, sharing risks through cooperation.

3.4. Promote talent cultivation and exchange

Each member state should improve the education system of mining related disciplines, optimize curriculum design, and cultivate professional talents that meet the needs of modern mining operations. For example, strengthening practical teaching activities, establishing internship bases in cooperation with enterprises, and improving students’ practical operational abilities. At the same time, under the leadership of the Shanghai Cooperation Organization, we will continue to promote talent exchange programs among SCO countries, encourage enterprises to exchange technical and management talents for short-term training and exchanges, and enhance the international vision and business capabilities of talents.

4. Research and analysis of successful international mining cooperation projects

4.1. China uzbekistan gold mining cooperation project

Uzbekistan has abundant gold resources^[4], and the Mulongtao gold mine is an important mining area. Chinese

companies have partnered with Uzbekistan companies to develop the gold mine, leveraging their financial and technological advantages. China and Uzbekistan adopt a joint venture model and jointly invest to establish a project company. Chinese companies are responsible for providing advanced mining and beneficiation technologies and some equipment, while Uzbekistan companies are responsible for coordinating local relations and providing labor. Through cooperation, the production of gold mines has significantly increased and the economic benefits are remarkable. At the same time, Chinese companies have helped Uzbekistan cultivate a group of professional and technical talents, improving the local mining technology level. In terms of environmental protection, the introduction of advanced environmental protection technologies and concepts has reduced the impact of mining on the environment, achieving coordinated development of economy, society, and environment.

4.2. China India iron ore trade and cooperation

India has abundant iron ore reserves and is one of China's important sources of iron ore imports. Both sides have a large scale in iron ore trade, with Indian iron ore meeting some of China's steel industry demand with its high grade and relatively reasonable price. In addition to trade, China and India have cooperated in areas such as mining technology exchange and mining investment. Chinese companies export advanced equipment and technology^[5] for mining to India, while Indian companies also learn from China's experience in mining operation and management. Both sides also discussed jointly developing new iron ore mining projects in India to further ensure stable supply of iron ore and achieve win-win cooperation.

5. Planning for a better future of international mining operation cooperation

The Shanghai Cooperation Organization countries are all at a critical stage of development, always leveraging their unique advantages of adjacent mountains and rivers and intertwined interests, and adhering to the beautiful vision of open cooperation and mutual achievement for development and revitalization^[6]. Member countries have abundant resources and enormous potential for cooperation in the field of international mining operations. By strengthening policy communication among member countries, enhancing technological innovation capabilities, strengthening risk management, and promoting talent cultivation and exchange, strategies can effectively address the challenges currently faced and achieve sustainable development of mining operations.

With the deepening of the "the Belt and Road" initiative and the continuous improvement of the SCO cooperation mechanism, the SCO member countries will cooperate more closely in the field of international mine^[7] operations in the future, which will not only promote regional economic development, but also have a positive and far-reaching impact on the global mining pattern, create more opportunities and development space in resource development, technological innovation, market expansion and other aspects, and contribute to the sustainable development of the global mining industry.

Disclosure statement

The author declares no conflict of interest.

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